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VITAMIN 01

Last week, activity in the vitamin market increased significantly, with both inquiries and transactions improving. However, price pressure from large-volume buyers led to slight declines in transaction prices for some products. As major producers entered the peak phase of their summer maintenance schedules, spot availability tightened further, while producers generally maintained firm quotations.

AMINO ACID 02

The specialty amino acid market showed mixed performance last week. Valine quotations edged lower with negotiated transactions, while Isoleucine trading improved, with some producers raising quotations and transaction prices reaching USD 2.84–2.90/KG. Tryptophan remained stable, while Methionine demand stayed weak, with transaction prices around USD 3.76/KG. Supported by producer maintenance and production costs, NHU suspended quotations and new order acceptance for solid Methionine in the Chinese market on July 24, and further supply developments should be closely monitored.

API 03

The veterinary API market remained weak but stable last week, with soft downstream demand and purchasing mainly driven by immediate needs. Trading activity stayed cautious. Doxycycline prices stabilized after recent gains, Florfenicol continued to fluctuate near bottom levels, while Enrofloxacin and Ciprofloxacin recorded slight price declines. Most other products remained stable, with continued attention focused on low-priced products and producer supply.

FOOD ADDITIVE 04

- The food additive market remained stable last week. In the sweetener sector, Sucralose transaction prices held at USD 12.28-12.55/KG, with further upside still possible, while Sodium Saccharin traded at approximately USD 6.6-6.87/KG. In the nutritional ingredient segment, Creatine Monohydrate remained stable at USD 3.04-3.30/KG, with deliveries scheduled through late July.
- Mainstream L-Carnitine quotations also held steady at USD 23.77-25.1/KG.
- Meanwhile, Inner Mongolia Chengxin Yong'an Chemical Co., Ltd. announced a 50,000 MT/year Creatine expansion project with a total investment of approximately USD 44.31 million. The project will upgrade the existing production site with a new Creatine Monohydrate production line, further strengthening its integrated supply chain.

Reported by Candice,Shea and Sharon